

Intake Application

Greetings,

Prior to the submission of an application, the Consultant extends one phone consultation up to Five Minutes at no charge. After you have given careful consideration and desire to proceed, Potential Clients are required to go through the Intake Process. Please find the application and information relevant to the Intake appointment attached. The payment for intake services must be paid in certified funds.

Please complete the Intake Application Disclosure and return via email to:

info@execbusinesssolutions.com or fax to 404-696-4110 ext 222 and we recommend you inform your Consultant of the application status.

We Recognize Your Time is Valuable

Within 24 hours, Monday through Thursday, you will receive confirmation of the application. A date and time will be scheduled for the Intake Appointments and the appointment location. You can expect a confirmation by text, email and/or phone the day before and morning of.

Value the Time of the Consultant

When scheduling an appointment, Consultants set aside all other business and make you the focus of their attention and services. The appointment requires work to be performed regarding the market analysis and business assessment prior to meeting with the Client. This is necessary to have current vital information which helps the client to make well informed and educated decisions about the business endeavor. This task sometimes requires hours of research and inquiries to be performed by multiple staff. We do not charge for appointment cancelations. If you cannot keep the appointment we ask for a courtesy call minimum of two (2) hours prior to the appointment. Please keep in consideration the Consultant's time and traveling expenses, as not all consultants are staffed in office. Some Consultants will be traveling to these appointments and allocating this time slot specifically for servicing your needs. Upon re-scheduling an appointment, payment would be required in advance.

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Failure to Cancel the Office or On-Site Appointment

A payment in advance would be required to re-schedule. A fee appointment is mandatory for rescheduling if the courtesy call was not place to the Consultant as required. The Consultant also has their own discretion in determining whether they choose to further engage. If the office visit was discounted, the standard price would be required, and the firm reserves the right not to reschedule, decline any payment or the rendering of services.

Consultancies Services Disclosure

EBS is a consulting firm with over 20 years of expertise relevant to establishing, expanding, and reengineering businesses Clients seek to operate. As such, information provided will be supported by documentation for a review of performance demonstrations.

EBS Consultation Packages may contain: cost, rates, and reimbursements based on the Industry's reported historic performances. This information is provided as a sample and does not warrant future projections. By no means is this information to serve as any form of guarantee. The information provided varies, is subject to change, and identifies the source for Client's further inquiries.

It is reported most businesses fail within the first year, largely due to the lack of funds and knowledge. The businesses of which we assist in establishing are not "GET RICH QUICK SCHEMES" and require time to grow. Be prepared in some incidents to: cut cost, offer more for less, and sub-contract, work in the industry for a period establishing a work history before securing some contracts, and invest in employee training and marketing. WE recommend when starting any business; developing a business plan, having six to twelve months reserves for operating capital, become self-educated about the business, competitors, economic politics of supply, and demand.

It's our experience success comes by; Dedication, Determination, Motivation, Due-diligence, Hard work and Luck. Sadly, exhibiting these will not guarantee the business will succeed. Much is determined by the market, timing, economy, location, and services. Great ideas and businesses do fail. Owners can have false expectations about the outcome of services when hiring consultants, attorneys, agents, qualified staff and marketing teams, when none can affirm the results. No business is fail proof. However, many businesses triumph. Some see profits within the first year of operations and they grow into large corporations and conglomerates, creating; volumes of consumers, job securities, and profit margins that exceed expectations.

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At, EBS we are committed to providing exceptional services that exceeds Client's expectations. Our objective is to assist you with accomplishing your ambition. It is our role to provide information and your role is to make the ultimate decisions. We work in concert with you to achieve a common goal. That goal is to get you in business by developing your policies and procedures, preparing applications, creating marketing materials, providing initial training, performing task that results in Clients obtaining a license or permit to operate, and equipping clients with the tools and skill necessary to become successful. At that point, the operations of the business are at the sole discretion of the owner.

Client Name: _____

Client Signature: _____ Date: _____

FUNDING INFORMATION

EBS are not Lenders, we assist clients with services in preparation for loan considerations.

We have access to lenders that fund our clients' businesses more than One Hundred Fifty Million Dollars quarterly.

Funding through EBS is solely for the Clients of EBS.

The Funding is primarily determined by the services the Client selects on the Service Application.

The Funding Evaluation Application should support the Services Application as it relates to funds being requested.

The minimum Credit Scores for funding is 650.

A business must be established 3 plus years, in good standing and excellent credit to secure a business loan more than fifty thousand dollars.

The process time for funding varies but generally within 30 days, depending on the size of the loan and information provided by the borrower.

There are no businesses that are restricted.

OTHER TYPES OF CONSULTANTS

Fundraising and Outreach Consultants

Fundraising and Outreach Consultants help non-profit organizations to develop an effective strategy for expanding their programs or raising money for their causes. Non-profits, such as the United Way and Red Cross, raised tens of millions of dollars every year. Consultants may identify which charity services are most beneficial to the community so that money is spent where it is needed most. These Consultants also identify the most likely group demographics of potential donors along with an enticement strategy to get their active participation in the fundraising process.

Efficiency Consultants

Efficiency Consultants are experts that help corporations and non-profits to streamline their operations while maintaining the same or greater level of production or services. Some strategies may involve an increase or reduction in personnel to achieve the company's goals. Other strategies may shift employee responsibilities to increase worker output of under-performing employees and lessen a heavy burden on other employees

Management Consultants

Increasingly, Management Consultants are hired as a team. As a result, a top consultant must be a good team player. Still, these skills aren't enough; good judgment and the ability to get along with all different personality types and management styles is important. Frequently, top consultants come from top schools. Many business consultants are graduates of prestigious universities and postgraduate programs; quite often, they have years of experience. Management consultants frequently gain experience as analysts and then move out on their own to start a new company once they've established a solid network of contacts.

Consultancies Reengineering

Re-engineering is generally considered when the business has the opportunity to expand services or in trouble and something has to change in a dramatic manner and requires dramatic solutions which will require a financial invest and in completely rethinking the way it does business. While any improvement programs can offer positive economies for a business, modified Re-engineering program can almost always identify opportunities for improvement.

There are three basic prerequisites to beginning the re-engineering process. The business must have a clear consensus regarding the following business elements: Business Objectives, Service Objectives, Customer Expectations, and Valid Constraints.

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Consultancies Sales

Consultants are required to keep up to date with current market trends, and conduct our own research and development orchestration to become properly geared in helping clients reach their individual goals. Every aspect of the business objective is a major factor of consideration from the purchasing of a business to the projection of performance. This approach has grown consultants a reputation of being one of the leaders in Business, Corporate Sales, and Re-engineering.

Business Finance Consultant

The Business Finance Consultant works with many lenders and finds the best loan or lease at the best interest rate for the borrower. The business financial consultant is middle person bringing the borrower and lender together in this kind of loan broker business. The business financial consultant work with the borrower to identify the best plan to leverage the best outcome to meet the client's financial objective.

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Some Documents Required:

Identification

Personal Credit Report (Equifax, Experian, TransUnion)

2 years tax returns

2 months' pay stubs

W2

SOS Documents

Corporate Operations Agreement

Business Credit Report (D and B, Equifax, Experian)

6 Months Bank Statements

Projected Budget

Real-estate

Executed Contract

Proof of Funds

Equipment

Pricing

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To Begin the Building of your Business

Business Information:

If the Business is established:

- Secretary of State Documents
- Business Banking Account Information
- Licenses or Permits
- Preliminary Business Model or Plan
- Current Contracts
- Type of Services the business currently provide
- Resume
- Copy of Identification
- Types of Insurance coverage

Additional information required from vendors

- Manufactures information
- Distributors information
- Product placement
- Purchase orders
- Letter of credit
- Letters of intent
- Companies previously engaged
- Agencies you are currently seeking product placement
- Pending product placement information
- Insurance

What Our Clients Can Expect

Upon payment of the initial Consultation Fee, you can expect:

Step 1

- Determine the Type of Business and receive consultation on services and concepts of which the business may operate
- A Business Assessment will be performed on any current or potential businesses to determine its current status and growth potential.
- The Business Assessment is an Individualized Professional and Personal Assessment that gives a greater understanding of what is required to meet the business objectives, determines qualifications, criteria, training, education or experience in its relevance and the responsibility involved to reach the goals set forth.
- A Market Analysis will provide information based on the industry's current performance, need and future projections provided by industry resources. The Consultant will assist you in evaluating the overall business. This will include future attractiveness of a market by gaining an understanding of evolving opportunities and threats as they relate to an industry's strengths and weaknesses being reported.

Below is a list of items needed to establish a contract for Consultancies' Services

Step 2

Corporate Qualifications for services:

- Determine the services that may be required to meet your goal
- If seeking funding; Lenders Prequalification or Proof of Funds
- Contact the Consultant to prepare a contract
- Read the Contract for Services (exhibit A)
- Return the Original executed contract
- Retain Services and Pay the Initial Retainer (Certified Funds)
- Work with a Dedicated Processor that will coordinate all services

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Appointment Confirmation

Name: _____

Additional Name (if applicable): _____

Date: _____ Scheduled Appointment Time: _____

Contact Number: _____

Appointment Location: 1100 Peachtree St. Suite 200, Atlanta Ga. 30309

Thank you for contacting Executive Business Solutions and for the privilege of allowing us to provide you with professional business services. At Executive Business Solutions, we recognize how valuable you are as a client.

Executive Business Solutions is a preferred group of professionals that network comprehensively to complete our client's project. We are committed and dedicated to helping you achieve your goals.

Pursuant to the Intake, a non-refundable consultation fee for Application, Business Assessment, and Market Analysis is required in the amount of five hundred dollars (\$500); and two hundred fifty dollars (\$250) for each additional person. The fee is required 24 hours prior to the Intake.

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Corporate Policy (Provider Applicants)

The Consultant does not directly or indirectly accept payments from: Grants, Federal or State Health Care Funded Programs (such as Medicare, Medicaid/Waiver, Veterans Administration, Tricare, etc.) for contracts with a business entity. Client will not make payments to consultant from any Federal or State Grant Funded Programs for any services rendered. Payment must be made to consultant directly from the client. Client agrees to make payment in accordance with this notice and all payments are non-refundable.

No credit card or electronic payment methods accepted.

As the authorized signatory, and/or authorized responsible party, I hereby acknowledge the terms of the aforementioned agreement and agree to pay the consultation fee via certified funds (i.e.: cashier's check or money order) at the time of session.

Client Signature: _____

Date _____

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Representative _____

Orientation Date _____

I. Client Information

Client Name _____ Cell _____

Work _____ Other _____

E-MAIL Address _____

Client Name _____ Cell _____

Work _____ Other _____

Main Person:

Address _____

City _____ State _____ Zip _____ County _____

E-MAIL Address _____

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II. Business (If Applicable)

Name of Business _____

Type of Business: _____

Phone _____ Fax _____

Address _____ Suite _____

City _____ State _____ Zip _____ County _____

E-MAIL Address _____

WEB Address _____

Is the Business Incorporated? _____ Type of Corporations? _____

Type of Payments accepted by the business: _____

Is the business regulated? _____ Experienced in this industry? _____

By what department? _____

Year Established? _____ Are you currently a Provider? _____

Type of Provider? _____ /Since _____

Are you seeking to start or re-engineer the business? _____

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When? _____

Type of Business: _____

What State will the business operate? _____

How will you pay for services? _____

Do you have a budget? Yes No (minimum 20%)

Are you seeking revenue opportunities? _____

III. I am interested in the following Services: Please check accordingly

- | | |
|---|---|
| <input type="checkbox"/> New Business Start-up | <input type="checkbox"/> Credentialing Services |
| <input type="checkbox"/> Operations Site | <input type="checkbox"/> Audits/Survey/Inspections |
| <input type="checkbox"/> Business Expansion | <input type="checkbox"/> Training/Materials |
| <input type="checkbox"/> Re-Engineering/Mergers | <input type="checkbox"/> Accreditation Assistance |
| <input type="checkbox"/> Business/ Sale/Purchase | <input type="checkbox"/> Policy Update/Modification |
| <input type="checkbox"/> Establish A Corporation | <input type="checkbox"/> Certifications |
| <input type="checkbox"/> Corporate Credit Building | <input type="checkbox"/> Staffing Assistance |
| <input type="checkbox"/> Business Accounts | <input type="checkbox"/> Furnishings/Supplies/Equipment |
| <input type="checkbox"/> Business Model/Plan | <input type="checkbox"/> Licensing/Permit |
| <input type="checkbox"/> Registrations | <input type="checkbox"/> Marketing/Advertising/Branding |
| <input type="checkbox"/> Policy/Procedure Development | <input type="checkbox"/> Web Design/Cards/Flyers |
| <input type="checkbox"/> Relationships/Resources | <input type="checkbox"/> Grant/State Loan Assistance |
| <input type="checkbox"/> Turnkey/Interior Designer | <input type="checkbox"/> Bids/Proposals/Revenue Contracts |

Other: _____

IV. How did you hear about our services? _____

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Referred by? _____

V. If seeking an Investor what type? Credit Funds Amount: \$_____

VI. What percentage are you willing to relinquish? _____

VII. Percentage of Revenue: _____ Equity: _____ or Both: _____

VIII. Do you have the product? Yes No

Has the product met regulations if required? Yes No

Has the product been launched? Yes No

Do you need:

Formulation Development Programming Prototype Manufacturing

Distribution Placement Contract Procurement

Where is the product currently being sold? _____

The Application, Business Assessment, Consultation and Market Analysis Fee of \$500.00 is non-refundable and due 24 hours prior to the rendering of services.

Client Signature: _____ Date: _____

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Do you have any Merchant Card Advances? Yes No Cash flow? Yes No

Business Score:

DUNS number? _____ Paydex Score? _____

Equifax Number? _____ Credit Score? _____

Experian Number? _____ Credit Score? _____

Personal Score:

Equifax _____ Experian _____ TransUnion _____

I hereby certify that the information contained herein is complete and accurate. This information has been furnished with the understanding that it is to be used to determine the amount

The application fee of \$5,000.00 payable to broker for reimbursement of services, loan processing, document prep and submissions, to include hedge funds, private investors, bank cards, business credit cards, lines of credit, loans and grants. Broker fees are no-refundable and due payable at the time of application. This does not include any funding fees associated with loans or lines of credit. All fees pay to EBS are non refundable. Services cannot be refunded and EBS if a service provider for Executives.

Name: _____

Signature: _____

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Please provide a general overview of what you are seeking to accomplish:

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Matrix Notes:

Exit Plan: Grants if Applicable:
